Training Guide Supplier Management & SQM



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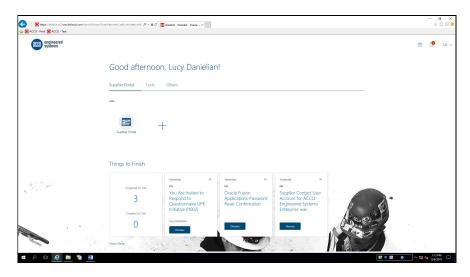
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For Current Suppliers _ 8.5.19

Respond to an Initiative as a Supplier

Procedure

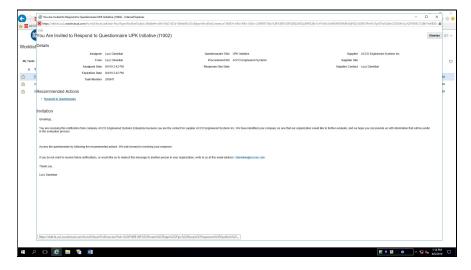
This video will walk you through the process of responding to an initiative as a **Supplier** in ACCO Oracle Cloud.



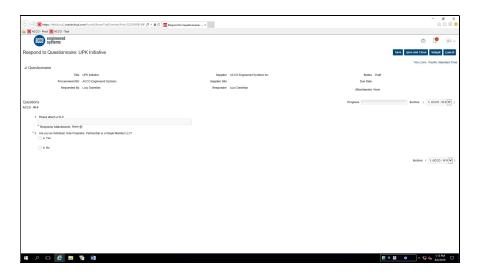
Step	Action
1.	Click the Tools tab.
	Tools
2.	Click the Worklist menu icon.
	Worklist
3.	On the "Worklist: Notification and Approvals" screen, your most recent notifications appear.
	Click the You Are Invited to Respond to Questionnaire link.
	You Are Invited to Respond to Questionnaire UPK Initiative (I1002)

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Step	Action
4.	Click the Respond to Questionnaire link.
	Respond to Questionnaire

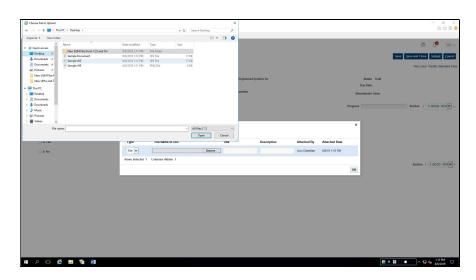


Step	Action
5.	On the "Respond to Questionnaire" screen, you will see the intial questions available for your response.
	Under the first question regarding your W9, Click the Add (+) icon.
6.	Click the Add button.
	+



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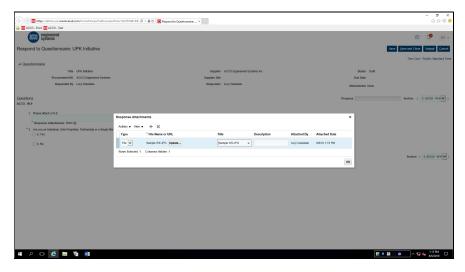
Step	Action
7.	Click in the *File Name or URL field.
	(To search and locate the W9 form/document saved on your local computer) Browse



Step	Action
8.	Navigate to the desired file on your local computer.
	Click the desired File.
	Sample W9
9.	Click the Open button.
	Open

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Step	Action
10.	Click in the Description field.
11.	Type in the desired Description of the document to be uploaded. Enter the desired information into the Description field. Enter "W9".
12.	Click the OK button.
13.	The second question asks if you are "an Individual, Sole Propietor, Partnership or a Single Member LLC"? Make your desired selection. Click the a. Yes option. a. Yes
14.	A secondary question automatically expands. Enter your 1099 Name. Click in the Response field.
15.	Enter your 1099 name. Please make sure this name matches the name on your W9. (In this example, we used the generic name "Sample 1099 Name")
16.	Click the Submit button. Submit



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